

PAKISTAN-CHINA AGRICULTURAL INVESTMENT CONFERENCE 2026

2026中巴 农业投资大会

机遇 · 合作 · 共赢



Opportunity · Collaboration · Win-Win



会议时间 Time

2026年1月19日



会议地点 Venue:

巴基斯坦 · 伊斯兰堡
Islamabad, Pakistan

01 巴基斯坦 农业投资机遇 AGRICULTURAL INVESTMENT OPPORTUNITIES

- 国家优势与投资环境
National Advantages & Investment Environment
- 核心农业产业概览
Overview of Core Agricultural Sectors
- 战略优势与合作领域
Strategic Advantages & Collaboration Areas

02 大会核心信息 CONFERENCE CORE INFORMATION

- 大会背景与目标
Background & Objectives
- 上届成果回顾
Review of Previous Achievements
- 产业链合作领域
Industry Chain Collaboration Areas

03 行前指引 Orientation

- 会议流程与对接机制
Agenda & Matching Mechanism
- 合作模式详解
Detailed Cooperation Models
- 参会准备与接待
Preparation & Reception

CHAPTER ONE

第一章

巴基斯坦农业投资机遇

PAKISTAN: A LAND OF OPPORTUNITIES

探索南亚农业新蓝海

Exploring New Blue Ocean in South Asian Agriculture

PAKISTAN: A LAND OF OPPORTUNITIES

巴基斯坦:机遇之地

关键洞察: 巴基斯坦拥有丰富的自然资源、稳定的经济改革环境和年轻充满活力的人口结构,为外国投资者提供了极具吸引力的投资环境。

Pakistan offers a highly attractive investment environment with abundant natural resources, a stable economic reform trajectory, and a young, dynamic population.

 全球前10的资源储备

第2

盐矿储备#2 Salt Reserves

第2

煤矿储备#2 Coal Reserves

第5

金矿储备
#5 Gold Reserves

第7

铜矿储备
#7 Copper Reserves

 农业与人力资源Agriculture & Human Resources

第5

棉花生产国
#5 Cotton Producer

第7

牛奶生产国
#7 Milk Producer

第7

小麦生产国
Wheat Producer

第4

IT劳动力
#4 IT Workforce

 经济改革成果Economic Reform Achievements

当前GDP(4100亿美元以上) GDP 24-25 USD 407.2 billion (PKR 113.7 trillion)

3.3万亿 \$3.3 Trillion

2050年预计GDP(美元) Projected 2050 GDP:

商业法规排名
前10 Business Regulations
Ranking: Top 10

信用评级 Credit Rating: B- (Up from CCC-)
B-
(从CCC-提升)

 充满活力的市场Dynamic Market

255M

人口数量
Population

64%

30岁以下
Under 30 Years Old

200万

年大学生入学
Annual University
Enrollments

自由投资制度与激励政策



自由投资制度

Liberal Investment Regime

100%

外资股权

所有经济产业都对外国直接投资开放,外资持股可达100%
100% Foreign Equity allowed across all economic sectors



公平竞争环境

对本地和外国投资者一视同仁,提供平等的商业机会
Level Playing Field for local and foreign investors.



利润自由汇回

汇款的特许权使用费、费用、利润可自由汇回本国
Free Repatriation of profits, royalties, and fees.



融资便利

可从本地和外国银行获得借款便利
Easy access to financing from local and foreign banks



出口加工区激励

Export Processing Zone (EPZ) Incentives



免关税进口机械、设备、原材料和建筑材
料uty-free import of machinery, equipment,
raw materials, construction materials



享受欧盟普惠制优惠设施(GSP
Plus)Eligibility for EU's GSP Plus scheme.



全部资本和利润可汇回本国Full
repatriation of capital and profits allowed.



外汇管理条例、进出口政策豁免5-year tax
holiday and other fiscal incentives in SEZs.

仅对出口的FoB价值征收1%的推定税
Only 1% presumptive tax on FOB value
of exports.
允许100%外国所有权,无投资限制100%

foreign ownership permitted, no investment
caps.

除特定行业外,无行业类型限制No restrictions
on industry type (except specified).

五年免税及经济特区其他财政激励 Exempt
from Foreign Exchange Regulations,



特别技术区激励

Special Technology Zone (STZ) Incentives

外汇激励

Foreign Currency
Incentives

特殊外汇账户可接收外国
收益

财政豁免

Tax Exemptions

利润及利得税、最低税收
10年豁免

进口便利

Import Facilitation

资本货物进口便利

地理位置的重要性：解释巴基斯坦作为地缘枢纽的角色。

THE IMPORTANCE OF GEOGRAPHIC LOCATION: PAKISTAN AS A GEOSTRATEGIC HUB

贸易运输走廊Trade & Transport Corridor

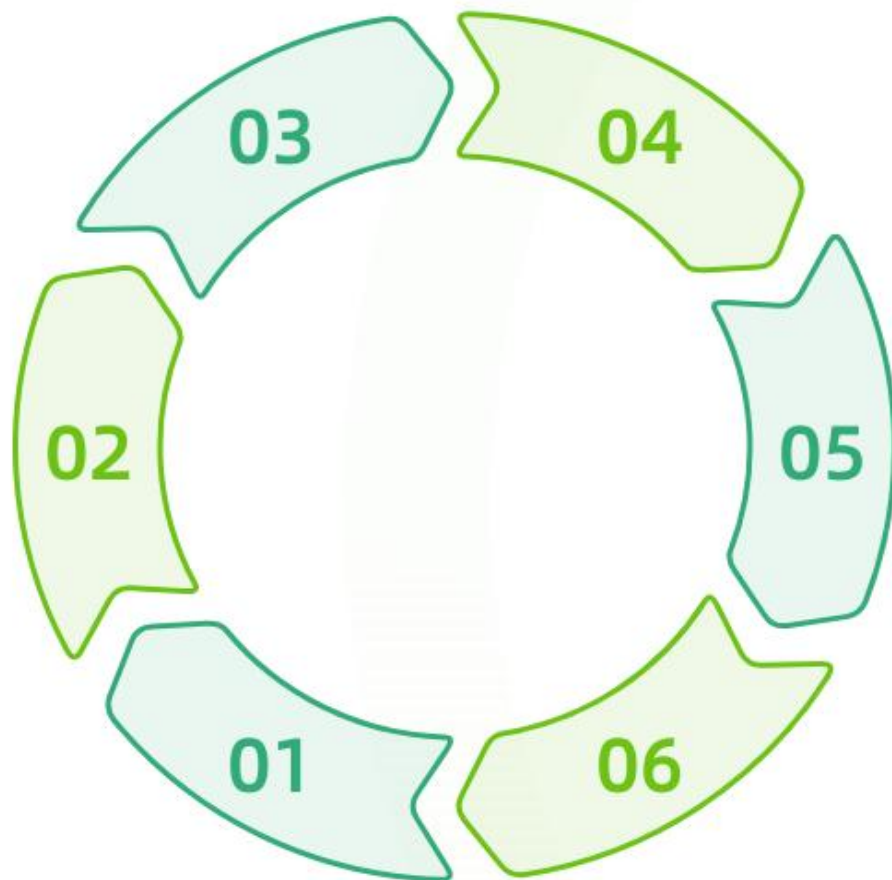
巴基斯坦的陆路通道是多国贸易的重要走廊。承担着国际货物中转与流通功能。有助于降低运输成本，提高效率。Land routes serve as vital corridors for international trade, facilitating cargo transit, reducing costs, and improving efficiency.

区域互联互通Regional Connectivity

作为区域互联互通枢纽，巴基斯坦推动多国间的交通与通信网络建设。陆路通道贯穿区域，增强跨境联系。促进区域一体化发展。Acts as a hub for regional connectivity, enhancing cross-border links through transport and communication networks, fostering regional integration.

地理位置优越Prime Geographic Location

巴基斯坦位于南亚战略要冲，毗邻伊朗、阿富汗、中国和印度。其地处欧亚非三大洲交汇点，具有重要地缘优势。是连接中东、中亚与东亚的关键节点。Strategically situated in South Asia, bordering Iran, Afghanistan, China, and India



能源输送要道Energy Corridor

该国是国际能源输送的关键通道，支持跨国油气管道布局。保障能源安全与稳定供应。强化与邻国的能源合作。A key route for international energy pipelines, enhancing energy security and cooperation with neighbor

深水港口优势Deep-Sea Port Advantage

阿拉伯海沿岸拥有瓜达尔等深水港，具备强大航运潜力。为内陆国家提供出海口。提升物流门户地位。Ports like Gwadar on the Arabian Sea offer significant shipping potential, providing sea access for landlocked countries and boosting logistics.

促进经济协作Facilitating Economic Collaboration

在跨区域经济协作中发挥桥梁作用。推动资源高效配置与市场融合。助力共建共赢的区域经济格局。Acts as a bridge in cross-regional economic cooperation, promoting efficient resource allocation and market integration.

CORE AGRICULTURAL SECTOR

核心农业产业:经济支柱

CORE AGRICULTURAL SECTOR: THE ECONOMIC BACKBONE

Contribution to Economy



农业经济贡献

21%

GDP贡献

21% to GDP

37.4%

劳动力占比

37.4% of Labor Force

100M+

农村人口支持

Supports 100M+ Rural
Population

\$12B+

外汇贡献

Contributes \$12B+ in
Foreign Exchange



增长亮点: 2024年农业产业增速达6.25%,畜牧业是最大贡献者,体现了巴基斯坦农业的巨大发展潜力

四大核心部门 Four Major Sub-Sectors



农作物 Crops

主要作物 Major Crops:

18.23% / 4.18%

增值占比Value Addition / GDP占比 % of GDP

次要作物

14.49% / 3.32%

增值占比Value Addition / GDP占比 % of GDP



渔业 Fisheries

2024年产量 2024 Production: 720,000

Metric Tons

72万吨

增强粮食安全 Enhances Food Security



畜牧业 Livestock

最大贡献者

62.68% / 14.63%

增值占比Value Addition / GDP占比 % of GDP

全球地位

前10牛肉生产国

第11大禽类生产国

Top 10 Beef Producer, 11th Largest Poultry
Producer



林业 Forestry

森林面积

478万公顷 4.78 Million Hectares

碳汇与生态价值 4.78 Million Hectares

战略优势:中巴合作的天然基础

STRATEGIC ADVANTAGES: THE NATURAL FOUNDATION FOR PAK-CHINA COLLABORATION



战略地缘政治位置 Strategic Geopolitical Position

作为海湾合作委员会(GCC)、中国和非洲的地缘战略盟友,巴基斯坦是天然的区域枢纽

出口走廊优势 Export Corridor Advantage

可通过卡拉奇和瓜达尔的出口走廊扩大市场,连接中东、中亚和南亚



清真认证优势 Halal Certification Advantage

巴基斯坦拥有伊斯兰合作组织(OIC)成员国认可的国家清真认证系统

认证覆盖范围

- ✓ 中国国内清真市场
- ✓ 中东地区
- ✓ 东南亚市场
- ✓ 一带一路国家



丰富的耕地和劳动力

Abundant Arable Land & Labor

2倍

人均耕地面积约为中国的两倍

低成本

丰富且低成本的农业劳动力



战略双边伙伴关系 Strategic Bilateral Partnership

巴基斯坦与中国保持着牢不可破的战略伙伴关系,中巴经济走廊(CPEC)是"一带一路"倡议的旗舰项目

安全互惠的投资环境

这种外交基石为中资企业创造了安全、互惠的投资环境

重点合作领域

肉类和家禽产业被指定为双边合作框架下的优先领域

产业生态与监管机构

INDUSTRY ECOSYSTEM & REGULATORY BODIES



MNFS&R

国家粮食安全与研究部

- 制定并实施与作物、畜牧、渔业、食品安全及贸易相关的国家政策与监管框架
- 负责制定旨在吸引农业领域外国直接投资(FDI)的宏观政策



绿色巴基斯坦倡议

Green Pakistan Initiative

- 推动行业现代化,包括监督技术和机械化采用
- 促进金融包容性,通过直接农民支持和信贷便利化



PAC

巴基斯坦农业联盟

- 代表农业部门利益,促进伙伴关系,连接各利益相关方
- 提升国内外市场竞争力(如PAC的"Agri-Connections"活动)



SIFC 特别投资促进委员会

Special Investment Facilitation Council

核心职能 Core Function

促进并加速农业领域的国内外投资

一站式服务One-Stop Service

为投资者提供精简的"一站式"服务,协调各政府机构

快速通道Fast-Track

快速处理投资申请,提供全程支持



投资者保障 Investor Assurance

农业部门投资者可受益于由支持型监管机构、高效监督组织及有力行业游说团体构成的稳固生态系统,确保投资安全与可持续发展

重点合作领域与项目机会



六大潜在合作方向Six Potential Collaboration Areas

01 畜牧养殖场Livestock Farms
现代化畜牧业设施建设

02 粮仓仓库和干燥设施
Grain Silos & Drying Facilities
粮食储存与加工基础设施

03 对虾养殖业务
Shrimp Farming Operations
水产养殖与加工出口

04 大米加工和出口
Rice Processing & Export
粮食加工与出口贸易

05 投资农业银行
Investment in Agri-Banks
农业金融科技合作

06 玉米采购和加工
Corn Procurement & Processing
饲料加工与深加工



合作项目模式Collaboration Project Models

产业增值项目Value-Addition Projects
提升农产品附加值,延伸产业链

农业机械化项目Agricultural Mechanization Projects
现代化农机设备与技术引进

太阳能光伏项目
Solar PV Projects
可再生能源支持农业生产

高效率灌溉系统项目
High-Efficiency Irrigation System Projects
节水灌溉技术与设施

基础设施建设项目
Infrastructure Development Projects
农场到市场道路建设

农业投资/保险项目
Agricultural Investment/Insurance Projects
风险管理与金融保障

供应链管理项目
Supply Chain Management Projects
冷链物流与仓储管理

管道/运河灌溉系统
Pipeline/Canal Irrigation System Projects
水资源管理与调配

CHAPTER TWO

第二章

大会核心信息

CONFERENCE CORE INFORMATION

携手共创农业合作新篇章

orging a New Chapter in Agricultural
Cooperation

2026中巴农业投资大会概览

大会基本信息 Basic Information

会议时间 Time:
2026年1月19日 January 19, 2026

会议地点 Venue: Islamabad, Pakistan
巴基斯坦 · 伊斯兰堡

牵头单位 Lead Unit
MNFSR

大会目标 Objectives

- ✓ 为中国农企业、高校及科研机构提供与巴方企业直接对接的平台
Provide a direct B2B platform
- ✓ 获取巴基斯坦中央及地方部门的政策支持 Secure policy support
- ✓ 推动中巴合资企业建立并取得实质性成果
Facilitate the establishment of Pak-China Joint Ventures with tangible outcomes.

组织架构 Organizational Structure

主办单位 Hosts:
巴基斯坦国家粮食安全与研究部、商务部
Ministry of National Food Security & Research, Ministry of Commerce, Pakistan.

支持单位 Supporting Units
特别投资促进委员会(SIFC)、投资委员会(BOI)

协办单位 Co-organizers:
巴基斯坦驻华大使馆及各领事馆

重点领域 Focus Areas

农用化学品 Agro-chemicals

种业 Seeds

畜牧水产养殖 Aquaculture

PREVIOUS ACHIEVEMENTS

上届成果:坚实基础 PREVIOUS ACHIEVEMENTS: A SOLID FOUNDATION



第二届巴基斯坦-中国B2B投资大会 The 2nd Pakistan-China B2B Investment Conference

农业领域取得丰硕成果,为2026年深化合作奠定坚实基础



谅解备忘录
39份 MoUs

双方在农业领域达成合作意向,签署谅解备忘录,为未来深化合作奠定基础



合资协议
4份 4 Joint Venture Agreements

条件成熟的项目直接签署合资协议,进入实质性合作阶段



意向投资额investment intent
8B USD

美元意向投资额,反映双方强烈的合作意愿和巨大潜力



合作前景 Cooperation Outlook

大会在农业领域取得的显著成果为2026年深化合作奠定了坚实基础,反映了中巴双方在农业领域强烈的合作意愿和巨大潜力。随着中巴经济走廊二期工程的深入推进,农业合作将迎来更广阔的发展空间。

产业链合作:上中下游全覆盖INDUSTRY CHAIN COOPERATION: COVERING UPSTREAM, MIDSTREAM, DOWNSTREAM

上游投入Upstream Inputs

农业化学品与投入品Agro-chemicals & Inputs
化肥、农药、种子等生产资料

农业科技与数字化 Agri-tech & Digitalization
精准农业、智能灌溉、农业物联网

中游加工Midstream Processing

食品加工与价值链提升Food Processing & Value Chain Upgrading
精深加工、品牌打造

肉类与家禽产业Meat & Poultry Industry
屠宰加工、冷链物流

乳制品及加工产品
奶制品加工、质量控制

下游物流Downstream Logistics

食品级包装材料 Food-grade Packaging Materials
安全环保的包装解决方案

冷链系统与农业物流
Cold Chain Systems & Agri-logistics
温控运输、仓储配送

水果蔬菜种植及出口 Fisheries & Aquaculture
高附加值农产品种植、采后处理、出口标准认证

渔业与水产养殖(含加工) Dairy & Processed Products.
对虾养殖、鱼类加工、出口贸易

动物饲料及相关价值链 Animal Feed & Related Value Chain
饲料生产、原料采购、技术服务

全产业链合作模式 Full Industry Chain Cooperation Model

从上游投入到下游物流,构建完整的中巴农业合作生态体系Building a comprehensive Pak-China agricultural cooperation ecosystem, covering 10+ sectors.

覆盖领域
10+

CHAPTER THREE

第三章

行前指引

PARTICIPATION GUIDE

充分准备 · 高效参会 · 满载而归 Prepare Fully · Participate
Efficiently · Return with Success

航班和接机 Flight & pick up

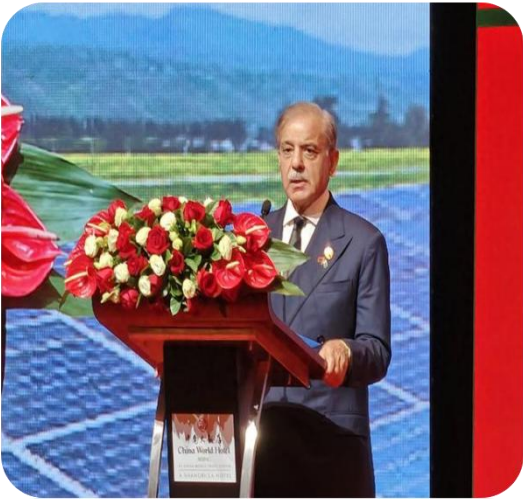
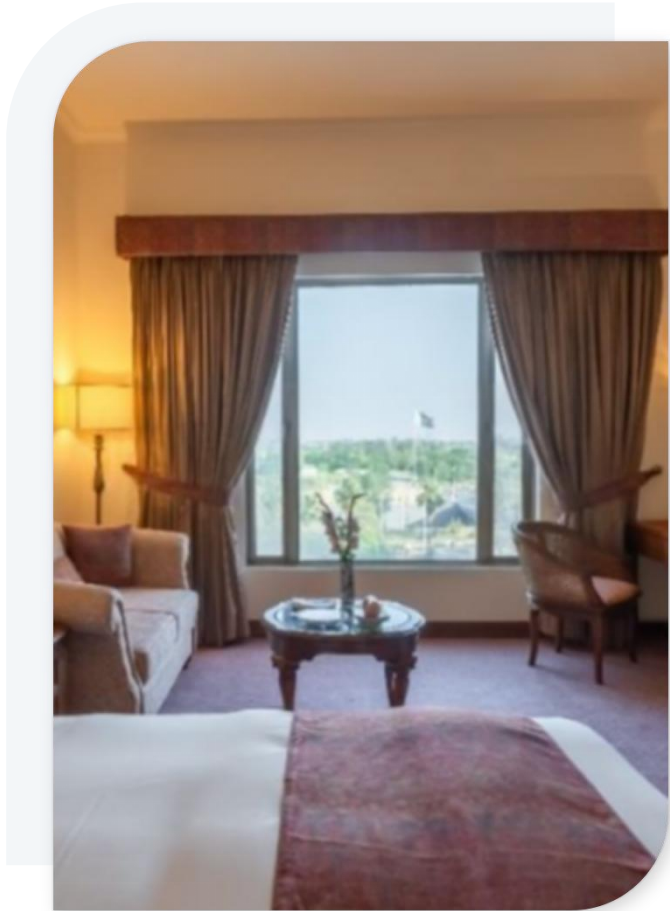
2026年1月18日 · 广州—伊斯兰堡 下午2点直飞
January 18, 2026 · Guangzhou → Islamabad
Flight departs at 2:00 PM (Direct).

全天接机服务

All-day airport pickup service upon arrival.



Venue :Pakistan Islamabad Serana hotel



AGENDA & MATCHING MECHANISM

会议流程与对接机制



2026年1月21日 · 伊斯兰堡 January 21, 2026 · Islamabad

简洁、高效、成果导向的企业对接模式 A concise, efficient, results-oriented business matching model.

01 政策发布
Policy Session

联邦及省级部门Federal and provincial departments introduce investment policies, incentives, and project portfolios

- 介绍农业投资政策
- 展示激励措施
- 推介项目储备

02 B2B对接 B2B Matching Sessions

多轮深度会谈Multiple rounds of in-depth meetings based on pre-conference online engagement for precise partner matching.

- 基于前期线上交流成果
- 一对一对接洽谈
- 精准匹配合作伙伴

03 成果签署 Signing Ceremony

签署仪式signing of MoUs and JV Agreements for mature projects.

- 条件成熟的项目当天签署
- MoU谅解备忘录
- JV合资协议



线上预对接:1月1-15日

Online Pre-Matching (Jan 1-15): Series of online thematic seminars and one-on-one preparatory meetings to identify intent and enhance on-site efficiency. 举办系列线上专题研讨及一对一准备性会议,提前锁定合作意向,提升现场对接效率。通过前期充分沟通,确保现场会谈更加精准高效,最大化参会价值。

务实多元的合作模式

Practical & Diverse Cooperation Models



合资合作 Joint Venture (JV)

合作模式

巴方出地+配额,中方出技术+设备

Pakistani side provides land + quotas, Chinese side provides technology + equipment.

充分发挥双方优势,实现资源互补,风险共担,收益共享。巴方提供土地、原材料和市场准入,中方提供先进技术、设备和管理经验



技术合作 Technology Cooperation

合作形式

技术许可+服务输出

中国企业可将先进农业技术、专利授权给巴基斯坦企业使用,并提供持续的技术服务和培训,实现技术输出与收益



直接投资 Direct Investment

投资方式

设立独资企业,控股经营

中资企业可在巴基斯坦设立全资子公司,独立经营,全面掌控生产、管理和销售环节,享受100%外资持股政策



供应链协作 Supply Chain Collaboration

协作方式

订单农业、冷链并购等

通过订单农业模式保障原料供应,或并购当地冷链物流企业,快速建立供应链体系,降低市场进入门槛

参会准备与接待服务

关键时间节点 Key Timelines

预报名截止
2025/12/31

Pre-registration Deadline

完成参会意向登记,开始准备签证材料

线上预对接
1/1-1/15

Online Pre-Matching

参加线上专题研讨及一对一准备性会议

到达时间
2026/1/18

Arrival in Islamabad

抵达伊斯兰堡,办理酒店入住,准备参会

接待服务 Reception Services

为方便中国代表参会,巴方将提供全程接待服务,确保参会体验舒适安全

两晚五星酒店
住宿安排

交通服务
机场接送及会议交通

安保服务
全程安全保障

联系方式 Contact for Coordination

巴基斯坦驻广州总领事馆

联系人: Mr. Kyle Deng

电话: 18124285320

邮箱: tic.guangzhou@commerce.gov.pk

报名方式

扫描下方二维码进行报名登记

温馨提示 Important Notes

为确保顺利参会,请尽早联系报名,提前办理签证手续,并参加线上预对接活动,充分了解

DOS AND DONTS 禁忌与须知

FoodAg 2025 is organized by Trade Development Authority of Pakistan (TDAP)

本次展会主办方为巴基斯坦贸易发展局 (TDAP)

1. Please take good care of your documents and other important belongings.
2. Please do not trust or interact with external personnel, inform TDAP staff of your activities.
3. Please arrive on time, assemble promptly and depart as scheduled.
4. Please do not engage in B2B meetings outside the hotel/FOODAG premises.

1. 请妥善保管您随身携带的证件、银行卡、现金、贵重物品及其他重要物品；
2. 请勿轻信、接触其他外来人等；如有其他行程、购物安排及外出，请提前告知TDAP工作人员；
3. 请准时抵达、集合、出发，避免分散；
4. 请勿在非展馆和酒店地点进行B2B会议和交流

RECOMMENDATIONS

- ▶ It is recommended to carry some USD as this currency is readily converted into PKR. The rate of USD to PKR is 280.70. Visa cards may be taken along for payment. Carry power storage device with you to keep your mobile phone charged. The maximum limit to carry foreign currency from Pakistan to China is equivalent to USD 5,000 per person. Any violation will lead to legal action.
- ▶ Keep hard copy of visa with you and show to the Immigration officer.
- ▶ Better carry a cell phone with a port for inserting local sim or have an extra cell phone for using the local sim. Install **Whatsapp Application** also for coordination and communication. ***Switch on International Roaming for smooth communication.***
- ▶ Respect the local culture and laws.
- ▶ 建议携带一定量美元，方便兑换为巴基斯坦卢比（**PKR**），当前美元兑巴基斯坦卢比汇率为 **280.70**。可携带**visa**卡用于支付。请随身携带充电宝，以保持手机电量充足。从巴基斯坦携带外币入境中国，每人限额**5000**美元，任何违规行为将被追责。
- ▶ 请随身携带签证纸质版，并向移民官员出示。
- ▶ 最好携带一部可插入当地**SIM**卡的手机，请安装**Whatsapp**应用程序以便协调与沟通，开启国际漫游以确保通讯顺畅。
- ▶ 请尊重当地文化与法律。

CONTACT OF COORDINATION

- ▶ 穆罕默德·伊姆兰先生，巴基斯坦驻广州总领事馆商务参赞

Muhammad Imran, Trade and Investment Counsellor

- ▶ Tel: 19802069059



Muhammad Imran 



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PAKISTAN-CHINA AGRICULTURAL INVESTMENT CONFERENCE 2026

携手共创 农业合作新篇章

PAKISTAN-CHINA AGRICULTURAL INVESTMENT CONFERENCE 2026
Forging a New Chapter in Agricultural Cooperation

期待与您在伊斯兰堡相聚
共同开启中巴农业合作的美好未来

We look forward to welcoming you in Islamabad to jointly open a bright
future for Pak-China agricultural collaboration.



Time: 会议时间

2026年1月19日



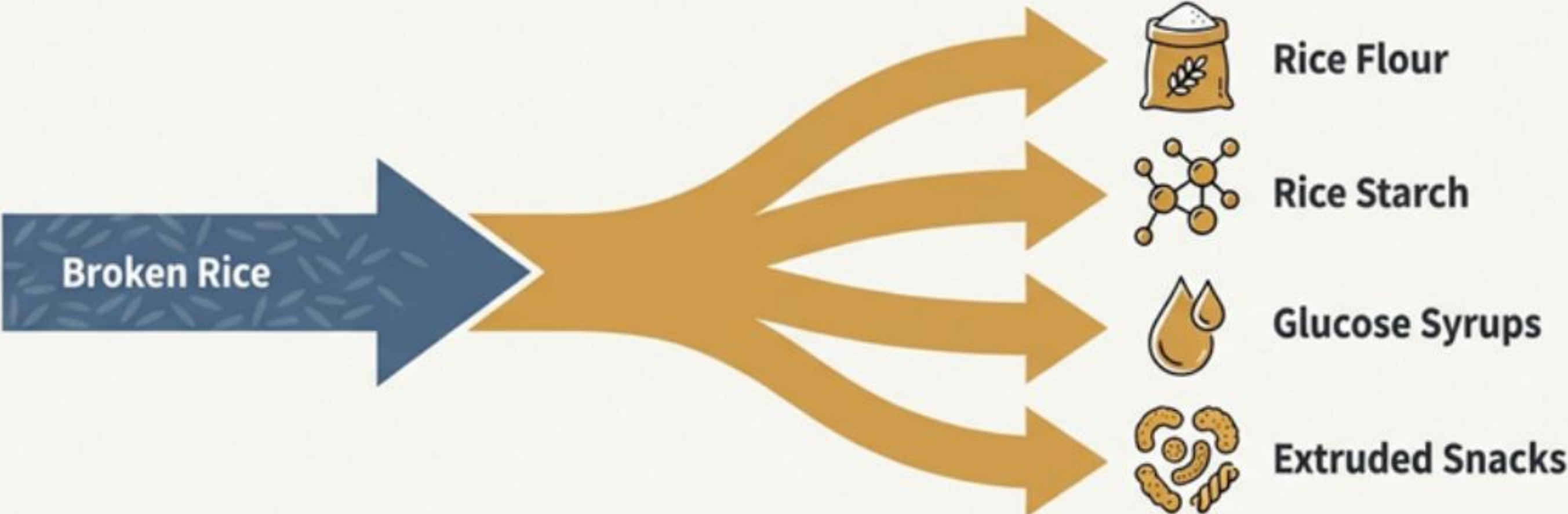
Venue会议地点

巴基斯坦 · 伊斯兰堡

UNLOCKING THE VALUE OF BROKEN RICE IN PAKISTAN



The \$250 Million Transformation: Unlocking Value in Pakistan's Broken Rice



Pakistan generates over 1 million tons of broken rice annually, a low-cost byproduct currently exported as a commodity. A strategic investment in domestic processing can transform this stream into high-value food ingredients, creating a **3-4x** value uplift and a significant new revenue vertical for the nation's agro-industry.

Annual Availability
1M+ MT
Broken Rice

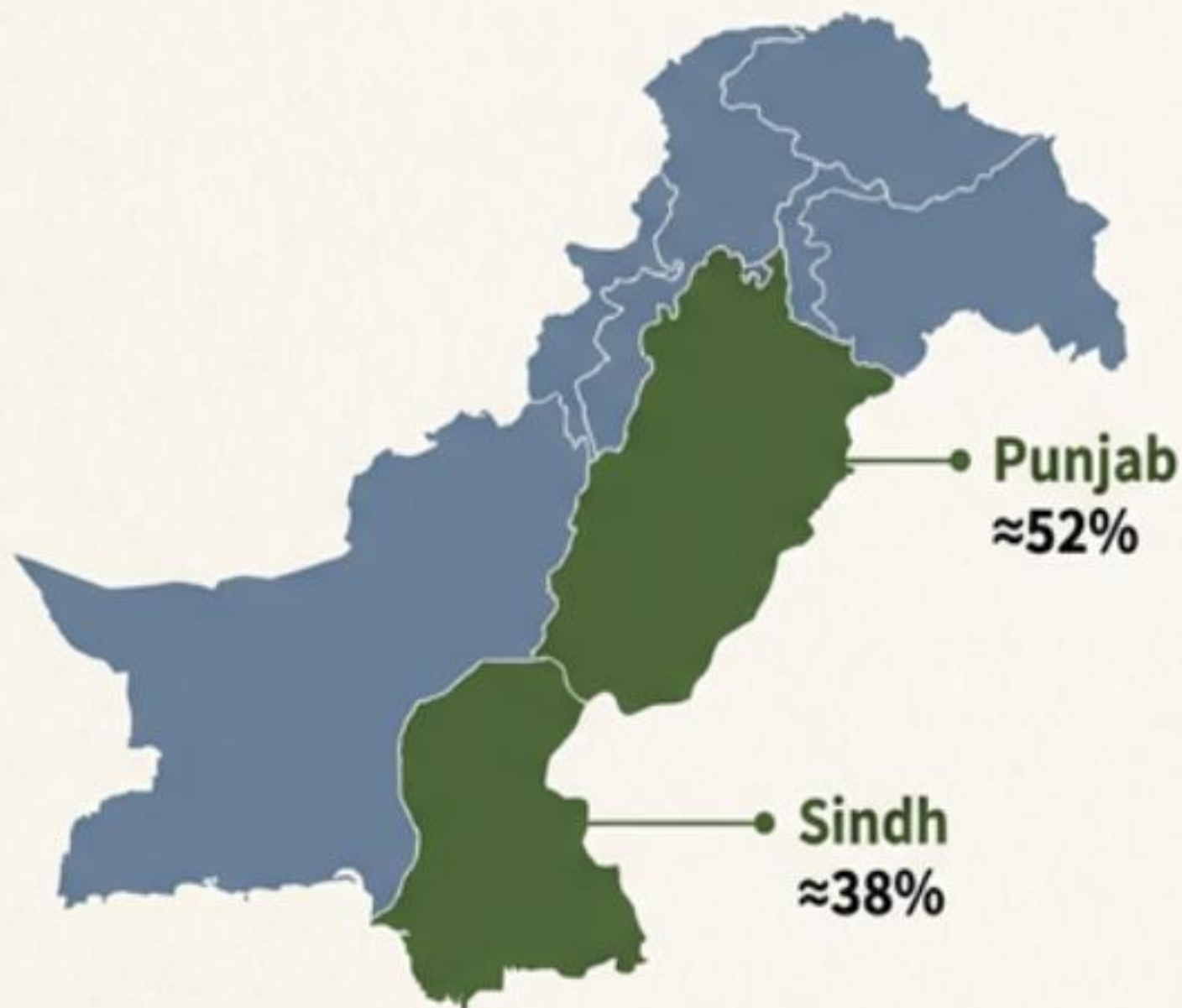
Current State
\$400/Ton
Average Export Price

Processed State
\$1,500/Ton
Potential Value

Untapped Surplus
500,000+ MT
Ready for Conversion

A Resilient Foundation: Pakistan is a Global Rice Powerhouse

The investment opportunity is anchored in the sheer scale and performance of Pakistan's rice sector, ensuring a reliable and abundant supply of feedstock.



Record Production (FY24)



~10.0 Million
Metric Tons

A historic high demonstrating sector strength.

Peak Export Earnings (FY24)



USD 3.9 Billion

The nation's 2nd largest agricultural export.

Robust Export Volume (FY24)



~6.0 Million
Metric Tons

Proving strong international demand for Pakistani rice.

Milling Output



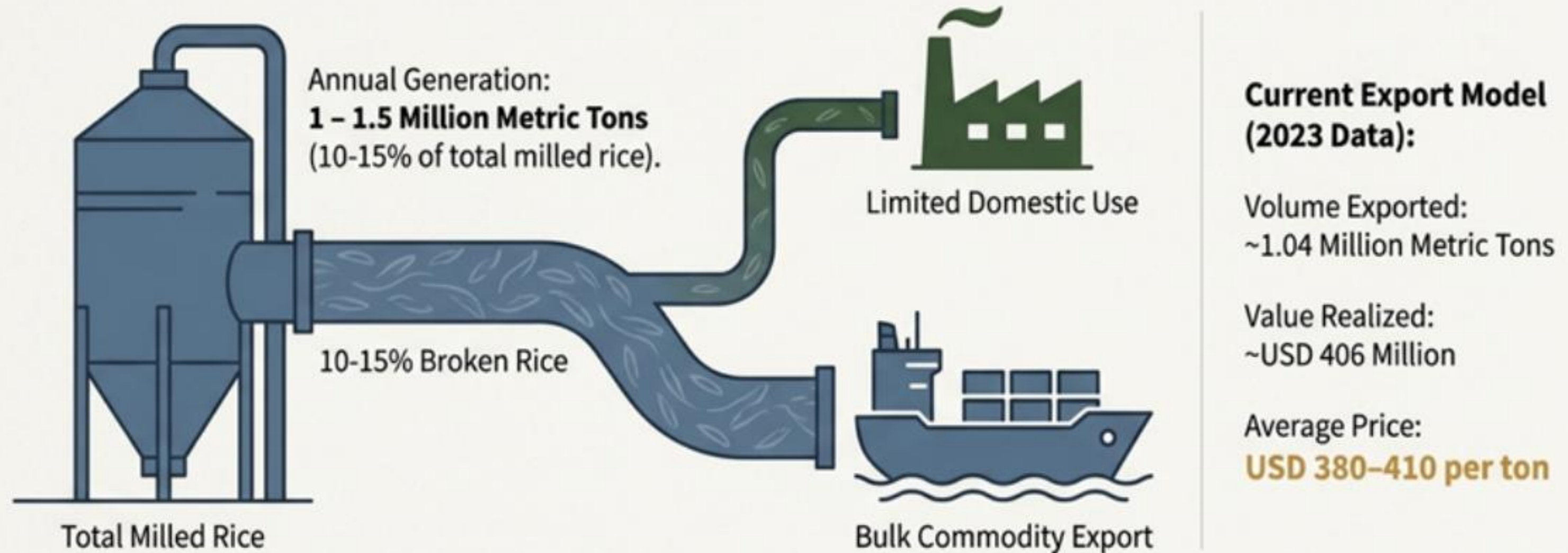
65-68%
Recovery Rate

Consistently generates substantial by-products.

This top-tier production base guarantees a sustained, high-volume stream of broken rice, the key input for our value-addition strategy.

The Untapped Asset: A 1 Million Ton Stream Valued as a Commodity

Each year, the milling process generates a vast supply of broken rice. The majority is exported at low commodity prices, representing a significant lost opportunity for domestic value creation.

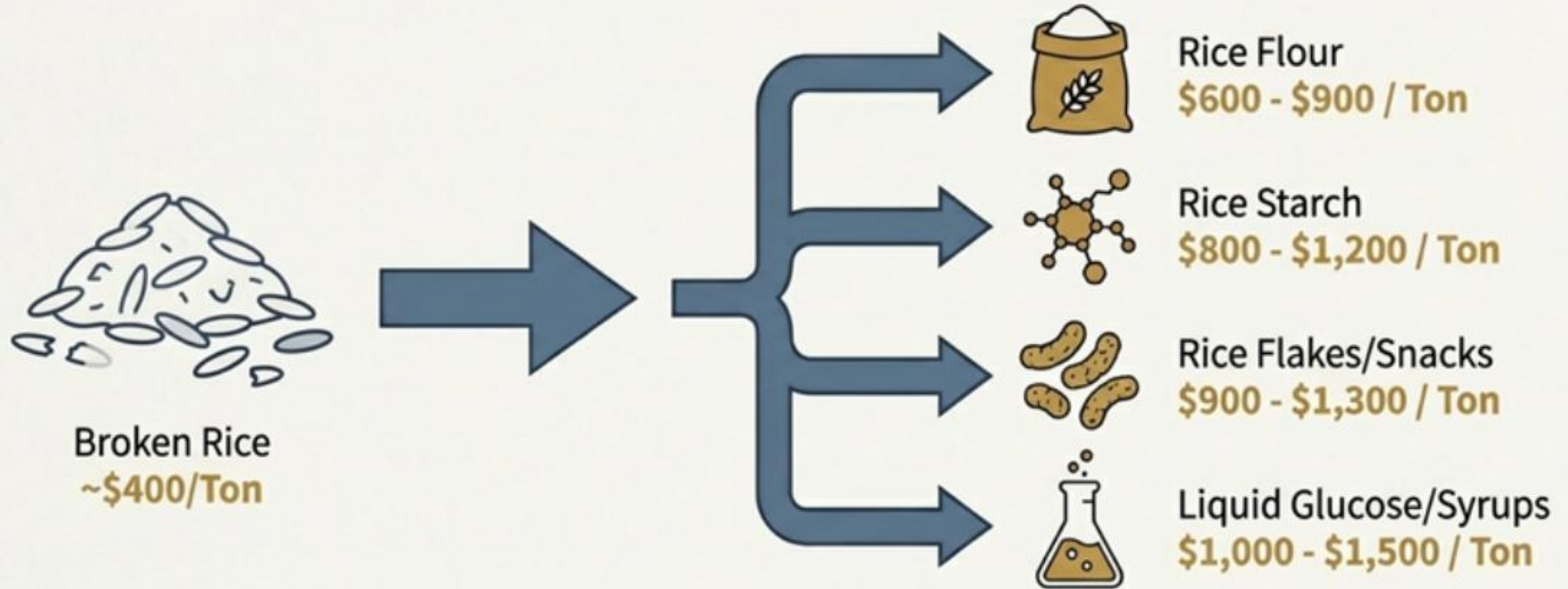


Domestic Availability:

A surplus of **500,000–700,000 MT** remains available annually, forming a low-cost, reliable raw material base for processing.

The Value-Addition Multiplier: Transforming a By-Product into a Premium Portfolio

A 3-4x uplift in value is achievable through proven processing technologies.



This strategy converts a low-margin export commodity into a portfolio of branded, high-demand food ingredients for both domestic and international markets.

Investment Profile: Capital Expenditure for a Multi-Product Facility

A phased or integrated investment can establish a state-of-the-art processing facility. The following are budget estimates for key production lines.

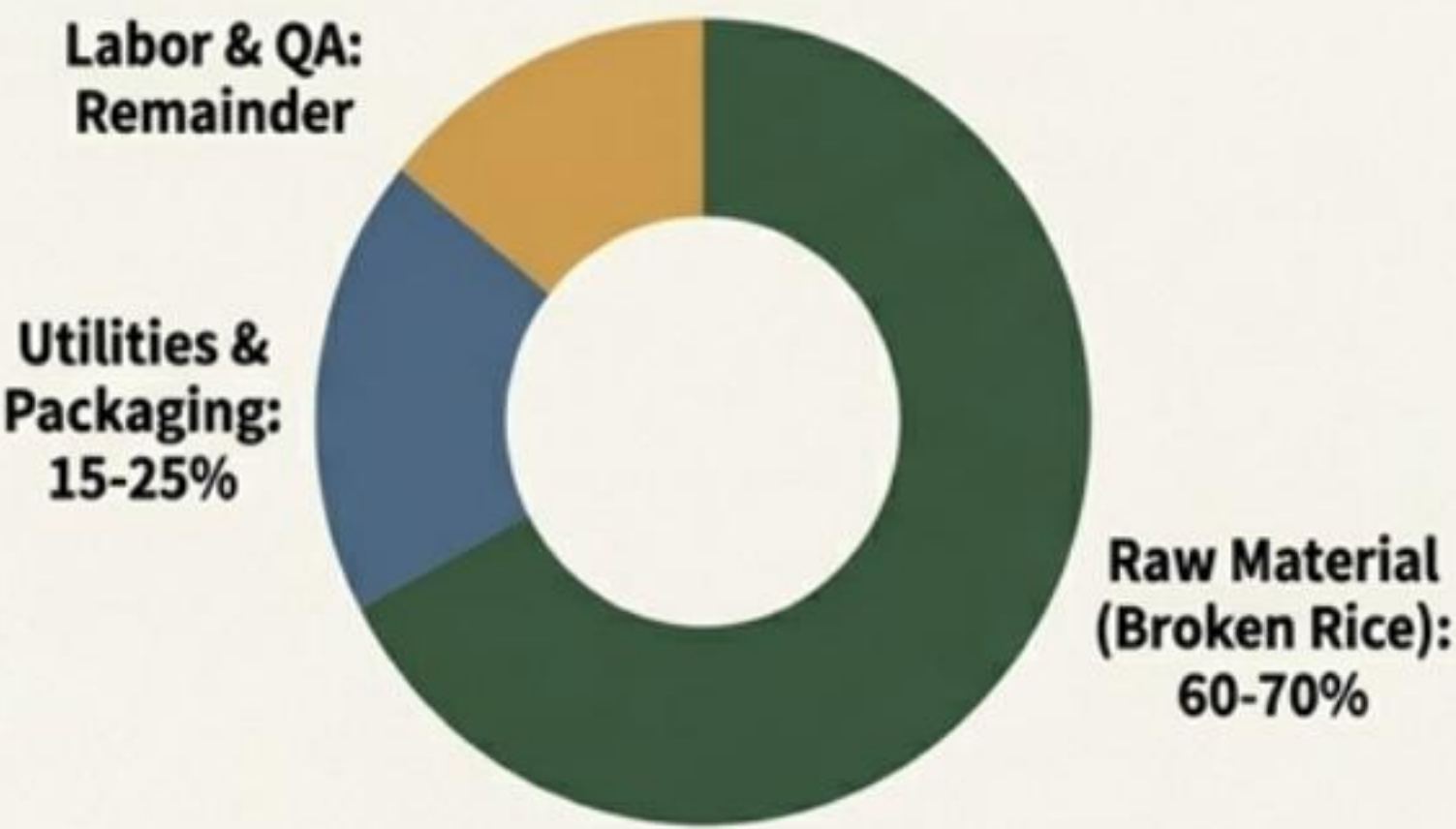


Estimated Capital Expenditure (CapEx)		
Component	Estimated CapEx (USD)	Notes
Rice Flour Mill	120,000 – 250,000	Core capacity for flour and feedstock for other lines
Starch Extraction Line	300,000 – 550,000	Wet processing, separation, and drying equipment
Syrup Production Line	400,000 – 800,000	Reactors, filtration, ion exchange, evaporators
Extrusion/Snack Line	250,000 – 500,000	Extruders, dryers, and seasoning systems
Ancillary Infrastructure	150,000 – 300,000	Lab, utilities, storage, packaging
Total Indicative CapEx	1.2M – 2.4M	For a comprehensive, multi-output facility

Favorable Economics: From Raw Material Cost to Revenue Potential

Strong margins are driven by the significant price differential between the low-cost feedstock and the high-value finished products.

Operating Cost Structure (OpEx)



Unit Economics Analysis (per Metric Ton)

Item	Price per Ton (USD)	Gross Value Uplift
Input: Broken Rice	\$350 (Avg. Domestic Cost)	-
Output: Rice Flour	\$600 - \$900	~1.7x - 2.5x
Output: Rice Starch	\$800 - \$1,200	~2.2x - 3.4x
Output: Rice Syrups	\$1,000 - \$1,500	~2.8x - 4.2x

The core business model is fundamentally robust, with the potential to generate a 3-4x revenue multiple over the raw material cost.

The Opportunity is Clear and Actionable

The case for investing in Pakistan's broken rice value-addition is built on a foundation of abundant raw material, proven technology, strong market demand, and compelling economics



The Resource

500,000 - 700,000 MT of surplus broken rice annually

A reliable, low-cost feedstock



The Return

3-4x potential value uplift per ton

Access to a **\$1B+** global market for rice-based ingredients



The Plan

A de-risked, bankable project with a CapEx of **\$1.2M - \$2.4M**

A clear roadmap to commercial production

We invite you to partner in transforming an underleveraged national asset into a high-growth, high-impact enterprise.

Names of Potential Private Partners in Pakistan

Company Name	Core Activity / Value Addition	Notes
All Seasons Corporation	Broken rice milling & supply for food processing	Supplies <i>100% Broken Rice</i> for porridge, rice flour, pet food & industrial food uses. (allseasonscorporation.com.pk)
Jannat Corporation	Rice milling & broken rice processing	Long-established rice processor & exporter including <i>100% Broken Rice</i> . (jannat.enic.pk)
HAS Rice Pakistan	Rice milling, broken rice processing & export	Processes broken rice & other rice segments; a potential partner for value-added food products. (LinkedIn)
Keswani Rice Mills (Pvt) Ltd	Rice milling including broken rice	Karachi-based mill with <i>broken rice (parboiled)</i> & other rice grades. (Agro TDAP)
Zulfiqar Ahmed Rice Mills	Rice milling including broken rice fractions	Produces broken rice as part of its non-basmati rice portfolio. (zulfiqarahmedricemills.com)
Atlas Foods (Pvt) Ltd	Rice processing including 100% broken rice	Offers <i>100% Broken Rice</i> among other rice products — potential for product diversification. (atlasfoods.org)

Names of Potential Private Partners in Pakistan

Abdul Sattar Sons	Agro commodity trader including broken rice	Offers 100% broken rice and broader food/grain trading services. (abdulsattarsons.net)
Data Rice Mills Pvt Ltd	Rice milling & exports (incl. broken rice)	Karachi-based mill with rice export orientation — potential partner for processed food derivatives. (LinkedIn)
Golden Ace Foods (Pvt) Ltd	Rice processing & private label services	Exports rice and offers private/white labeling — useful for branded food products with broken rice ingredients. (goldenacefoods.com)